

DILLON A. QUINTANA

FINANCIAL PLAN, INC.

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This Brochure Supplement provides information about Dillon A. Quintana that supplements the Financial Plan, Inc. Firm Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact David Dick at (360) 714-1234 or david.dick@financialplaninc.com if you did not receive copy of Financial Plan, Inc.'s Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Dillon A. Quintana (CRD# 7756878) is available on the SEC's website at www.adviserinfo.sec.gov.

DILLON A. QUINTANA
Year of Birth: 1994

Item 2 – Educational Background and Business Experience
EDUCATION

2017, Bachelor of Business Administration, Gonzaga University

BUSINESS BACKGROUND

03/2023 to Present	Associate Advisor Financial Plan, Inc. (Bellingham, WA)
06/2020 to 02/2023	Full-Time BSA/AML Specialist Peoples Bank WA
07/2018 to 06/2020	Sales Associate Fairhaven Runners Inc.

Item 3 – Disciplinary Information

Dillon A. Quintana has never been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of him or any of the services Financial Plan, Inc. provides.

Item 4 – Other Business Activities

Dillon A. Quintana is a passive owner of Fairhaven Runners in Bellingham, Washington. Mr. Quintana spends approximately 4-6 hours per month on this activity.

Item 5 – Additional Compensation

Dillon A. Quintana does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of Financial Plan, Inc.

Item 6 - Supervision

David Dick is responsible for supervising the services and advice provided to clients of Financial Plan, Inc., and can be reached at (360) 714-1234. As Chief Compliance Officer, he develops policies and procedures for adherence to the Investment Advisers' Act. Dillon A. Quintana works under David Dick's supervision.