

TOR P. BENSON

FINANCIAL PLAN, INC.

2115 Barkley Blvd #101
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March 31, 2023

This Brochure Supplement provides information about Tor P. Benson that supplements the Financial Plan, Inc. Firm Brochure (Form ADV Part 2A). You should have received a copy of that Brochure. Please contact David Dick at (360) 714-1234 or david.dick@financialplaninc.com if you did not receive copy of Financial Plan, Inc.'s Form ADV Part 2A or if you have any questions about the contents of this Brochure Supplement.

Additional information about Tor P. Benson is available on the SEC's website at www.adviserinfo.sec.gov.

TOR P. BENSON
Year of Birth: 1989

Item 2 – Educational Background and Business Experience

EDUCATION

2012, Bachelor of Science—Majors: Biology and Education, Minor: Chemistry, Oregon State University

BUSINESS BACKGROUND

01/2023 to Present Investment Advisor Representative
10/2022 to 01/2023 Associate
Financial Plan, Inc. (Bellingham, WA)

06/2019 to 08/2022 Logistics Manager, Shareholder
Hekla Trifecta, LLC

01/2019 to 06/2021 Tax Preparer
CF James CPA

01/2012 to 06/2019 Self-Employed Commercial Fisherman/Logistics Manager

Item 3 – Disciplinary Information

Tor P. Benson has never been subject to any legal or disciplinary proceedings which would be considered material (or otherwise) to a Client's evaluation of him or any of the services Financial Plan, Inc. provides.

Item 4 – Other Business Activities

None.

Item 5 – Additional Compensation

Tor P. Benson does not receive additional compensation or economic benefit from third parties for providing advisory services to clients of Financial Plan, Inc.

Item 6 - Supervision

David Dick is responsible for supervising the services and advice provided to clients of Financial Plan, Inc. As Chief Compliance Officer, he develops policies and procedures for adherence to the Investment Advisers' Act. Tor P. Benson works under David Dick's supervision.